

Addendum A: Prospect Declination Form

Prospective Client Name: _____

Effective date: _____

Broker Name: _____

Broker contact: _____

Primary reason for declination (select one):

- Risk Quality/Risk Profile
- Timing/resource availability
- Opportunity
- Otherwise committed
- Referred to Affiliated FM for consideration
- Other: _____

Submission received date: _____

Submission declined date: _____

Signature: _____

